

FILED / RECEIVED

JAN 26 2017

EPIQ BANKRUPTCY SOLUTIONS, LLC

B 2100A (Form 2100A) (12/15)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re LEHMAN BROTHERS HOLDING INC.

Case No. 08-13555(JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Banca dello Stato del Cantone Ticino

Name of Transferee

Name and Address where notices to transferee
should be sent:

Banca dello Stato del Cantone Ticino
Via Gen. H. Guisan 5 CH-6501 Bellinzona

Phone: 0041.91.803.7299 Attn Snozzi E
Last Four Digits of Acct #:

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

Julius Baer & Co. LTD

Name of Transferor

Court Claim # (if known): 58786-06

Amount of Claim: See Schedule

Date Claim Filed: 08/18/2009

Phone:

Last Four Digits of Acct. #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Banca dello Stato del Cantone Ticino

Transferee/Transferee's Agent

Date: 01/23/2017

S. J. Weber

E. Snozzi

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Schedule I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN / Description	Court Claim #	Date Claim Filed	Issuer	Nominal Amount
XS0264209387 CAPITAL PROTECTED TWISTER NOTE	58786-06	18 August 2009	Lehman Brothers Treasury Co. BV	CHF 250'000

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

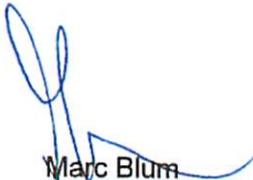
For value received, the adequacy and sufficiency of which are hereby acknowledged, **Bank Julius Baer & Co. Ltd.** ("Transferor") unconditionally and irrevocably transferred to **Banca dello Stato** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. **58786-06**) in the **applicable nominal amount of CHF 250'000** related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 29 day of December 2016.

Bank Julius Baer & Co. Ltd.


Fabian Burckhardt


Marc Blum

Sede centrale

Viale H. Guisan 5
Casella postale
CH - 6501 Bellinzona

Tel. +41 91 803 71 11
Fax +41 91 803 71 70

www.bancastato.ch

EPIQ Bankruptcy Solutions, LLC
Attn. Lehman Brothers Holdings
Claims Processing
757 Third Avenue, 3rd Floor
New York, NY 10017

Taken care of by:

Eliseo Snozzi
Department SCCO
Tel. 0041.901.803.72.99

Bellinzona, January 23, 2017

Vostro rif. TRANSFER OF CLAIM XS0264209387 - LEHMAN BROTHERS SECURITIES
CLAIM 58786-06

Ihre Ref.

Votre réf.

- | | | | |
|-------------------------------------|--|--------------------------|---|
| <input type="checkbox"/> | <i>per informazione</i>
zur Kenntnisnahme
<i>pour information</i> | <input type="checkbox"/> | <i>da ritornare p.f. entro il</i>
bitte zurücksenden bis
<i>à renvoyer s.v.p. jusq'au</i> |
| <input type="checkbox"/> | <i>per i vostri atti</i>
zu Ihren Akten
<i>pour vos dossiers</i> | <input type="checkbox"/> | <i>di ritorno con ringraziamenti</i>
mit Dank zurück
<i>en retour avec remerciements</i> |
| <input type="checkbox"/> | <i>come inteso</i>
gemäß Besprechung
<i>suivant l'accord</i> | <input type="checkbox"/> | <i>per la firma/visto</i>
zur Unterschrift/Visum
<i>pour la signature/visa</i> |
| <input type="checkbox"/> | <i>telefonare p.f.</i>
bitte anrufen
<i>téléphoner s.v.p.</i> | <input type="checkbox"/> | <i>per approvazione</i>
zur Genehmigung
<i>pour approbation</i> |
| <input type="checkbox"/> | <i>per il disbrigo</i>
zur Erledigung
<i>pour règlement</i> | <input type="checkbox"/> | <i>ricevuto per errore</i>
irrtümlicherweise erhalten
<i>reçu par erreur</i> |
| <input type="checkbox"/> | <i>come da vostra richiesta</i>
gemäß Ihrem Wunsch
<i>selon votre demande</i> | <input type="checkbox"/> | <i>per una presa di posizione</i>
zur Stellungnahme
<i>pour avis</i> |
| <input checked="" type="checkbox"/> | Please find herewith attached the "transfer of claim other than for security" duly filled in and signed by the Transferor Julius Baer & Co. Ltd. and the Transferee Banca dello Stato del Cantone Ticino | | |

Distinti saluti

BANCA DELLO STATO DEL CANTONE TICINO


S. Weber

E. Snozzi

Annexes:

KRGENI



URGENT Doc
 TNT 276 704 393 CH
 URGENT Merchandise

FILED / RECEIVED
JAN 25 2017
EPIQ SYSTEMS

URGENT fast	Ausfuhranmeldung Déclaration d'exportation Dichiarazione d'esportazione Export declaration
<input checked="" type="checkbox"/>	
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Ausfuhranmeldung
Déclaration d'exportation
Dichiarazione d'esportazione
Export declaration